



& the WAWM EA

*presents...*

# Financial Literacy for Professional Educators

## Session One

Wednesday, May 16<sup>th</sup>, 2018

4:30 to 6:30 pm

Frank Lloyd Wright Media Center

(East Parking lot on 92nd street use Main door **there will be signs**)

Seats are limited to Members Only; snacks will be provided!

**Must RSVP** to [Region7@weac.org](mailto:Region7@weac.org) or (262) 901-1101

### Topics Include:

- The importance of career earnings through Professional Development paths such as National Board Certification and Micro-Credentials in tandem with QEI
- Retirement - What's your "Number"? How early? How much do you need?
- The role politics has on your retirement - What can you do to safeguard retirement benefits in the political environment and school community?
- Understanding WRS basics - Eligibility - How the formula works - Is it in jeopardy?
- Disadvantages of leaving the workforce too early
- When and how to apply
- Social Security Integration – A good or bad deal?
- Survivor Issues for couples - Term certain death payment options

**Presenter: Dennis G. Eisenberg, Eisenberg & Associates**, is a union Financial Planning Association member who monitored WRS for WEAC and had similar duties in Minnesota. This accomplished speaker has a master's degree in business, an advanced certificate in mutual fund management, chaired a pension committee for 20 years, and worked for the WEA TSA. He prepares low income and senior taxes pro-bono. He's also a regional and state judge for high school financial bowl competitions.

